



Job Title: Tax Accountant – (Tax Assistant or Tax Solicitor)
Department: Private Client
Position: Full Time preferred
Location: Newton Abbot
Salary: Competitive

WBW Solicitors are a well-established and highly regarded regional law firm, with offices in Exeter, Newton Abbot, Torquay, Paignton, Launceston, Bovey Tracey, Honiton, Sidmouth and Exmouth. We provide a full range of legal services to businesses and individuals.

We are seeking an experienced Tax Accountant or Lawyer to join our technically strong team to carry out work including Personal Tax Returns, Estate and Trust Tax Returns, Estate and Trust Accounts, Estate Accounts and Estate Tax Clearance with H M Revenue & Customs.

The successful candidate will be enthusiastic, willing and enjoy working as part of a large team, have an excellent balance between technical ability and commercial awareness, possess strong organisational and inter-personal skills and be IT proficient.

The Role:

Joining as a Tax Assistant, based from the firm's office in Newton Abbot, you will assist in the provision of a timely and first-class tax compliance service to a broad range of Personal and Probate clients.

You will be responsible for preparing Personal, Trust and Estates Tax Returns and Trust Accounts and delivering a quality compliance service, taking on a portfolio of Tax administration cases, preparing and submitting annual self-assessment tax returns and computations. You will collate and maintain client information, corresponding and dealing with client enquiries in relation to their personal tax issues and liabilities, ensuring any un-resolved issues are referred to the department manager; including the initial handling/identification of both tax planning and tax investigation issues, with potential for involvement in advisory projects, assisting on the delivery of planning solutions and developing your technical tax skills.

Additionally, you will be responsible for preparing all additional forms relating to investments and letters in response to all queries relating to your clients' portfolios. You will maintain direct contact with clients, H M Revenue & Customs and investment brokers in the delivery of an excellent client service.

The firm and role provides a superb opportunity to further your career in tax.

The Candidate:

You will have a background in an accountancy firm, or specialist tax firm in a tax compliance role with several years' experience focused in the sector with a strength in Personal and Probate Tax. Strong Income Tax and Capital Gains Tax knowledge and experience will be key to this role, Inheritance Tax knowledge will be a bonus, but training will be provided in house. Or, you will have a good level of experience in Personal Tax, bringing a more mixed, all round accounting background within an accounting firm and be looking to specialise in a Personal, Trust and Probate Tax role.

You may be ATT or TEP qualified, qualified by experience, or studying qualifications, ATT, CTA TEP or wish to further your qualifications.

Contact Details:

For further information regarding this role, or to apply, please send your CV and a covering letter to recruitment@wbw.co.uk.