

The logo consists of the letters 'WBW' in a white, serif font, centered within a solid orange rectangular background.

WBW

SOLICITORS



PRIVATE CLIENT

LEGAL ADVICE

PRIVATE CLIENT LEGAL ADVICE

Everyone needs legal advice at some point in their life. You want to be sure you're getting the best possible advice and feel your legal affairs are in safe hands. Our Private Client team is widely recognised for its expertise, with many years of advising individuals in the South West.

We offer a full range of services from drafting Wills to advising on complicated tax planning and trust work. Protecting your wealth has never been more important, so whatever your needs and issues are, you can rely on us for efficiency and peace of mind.



Live life to
the full ... while
we cover the
important stuff"

OUR SERVICES

Our Private Client team provides expertise in:

- Community care
- Deputyship
- Elderly client services
- Financial services
- Inheritance disputes & challenging a Will
- Inheritance tax
- Powers of attorney
- Probate and estate administration
- Tax planning
- Trusts
- Wills and probate

ELDERLY CLIENT SERVICES

We offer a range of services to assist elderly clients to provide them with the necessary level of assistance they desire and also provide them with peace of mind. Our experienced legal team has a wealth of expertise in the areas of mental health, social care and the protection of elderly and vulnerable individuals. We regularly help clients with Powers of Attorney, Court of Protection applications, living Wills and long term care plans.



INHERITANCE DISPUTES & CHALLENGING A WILL

Advising on contesting a Will should it be suspected to have been made incorrectly or inappropriately.

INHERITANCE TAX

Both lifetime and post-death tax planning to minimise any inheritance tax liability arising on your estate.

POWERS OF ATTORNEY

Providing others with the power to act on an individual's behalf and to deal with their property, health and welfare, and financial affairs.

PROBATE AND ESTATE ADMINISTRATION

Advising and assisting Executors in the administration of a person's estate in the most efficient manner so as to avoid incurring personal liability for errors.

COMMUNITY CARE

Our specialist Community Care team offer proven expertise in providing advice on after care service in the Mental Health Act, care fees planning, Carer's Rights, charging for and accessing care, closure of care homes, community care assessments, decision making for those lacking capacity, Disability Law, funding, hospital discharges, judicial review, NHS and Local Authority complaints, NHS Continuing Healthcare Funding, withdrawal and reduction of community care.

DEPUTYSHIP

A Deputy can be appointed by the Court to act as:

A Property and Affairs Deputy – making decisions about property and financial affairs. The appointed Deputy can also apply to the Court for specific Orders permitting the sale and purchase of property, to make gifts on the Patient's behalf and prepare a new Will on behalf of the Patient.

A Personal Welfare Deputy – making decisions about health and personal welfare, including treatment options. Although as a general rule a Deputy cannot refuse consent to life sustaining treatment, the Deputy may apply to the Court for a ruling on such an issue.



TAX PLANNING

Both business and private clients are subject to a wide range of taxes, including corporation tax, income tax, capital gains tax, inheritance tax, stamp duty, value added tax and national insurance. Our experienced team of Tax Advisers aim to reduce the impact of all of these taxes for our clients, wherever possible.

TRUSTS


We are members of the Society of Trust and Estate Practitioners and Solicitors for the Elderly and have a wealth of experience in all matters relating to Trusts. Often a Trust will be created to allow a gift to be made at a time when the beneficiary is too young or immature to hold the monies. They are used to protect the beneficiary from themselves or from third parties and they can effectively be used to dispose of property by the donor for tax saving purposes, without giving an immediate right to a beneficiary.

WILLS AND PROBATE

Advising and drafting Wills to reflect an individual's particular circumstances and wishes and ensuring that their estate passes to those they wish, at the right time and without unnecessary tax being paid. The team can also provide executorships and trustee services if required.



For further information
please visit
www.wbw.co.uk
or contact us at
lawyer@wbw.co.uk



With offices across
Devon, Cornwall, and Somerset

To find your nearest WBW office
please visit our website
www.wbw.co.uk

Head Office
Church House, Queen Street,
Newton Abbot, Devon, TQ12 2QP

Telephone
01626 202404

Email
lawyer@wbw.co.uk



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